



MERC

Merc International Minerals is focused on developing its portfolio of gold properties in the mining friendly and prolific Indin Lake greenstone belt in the Northwest Territories.

Through recent staking initiatives and acquisitions Merc has consolidated a regional land package, approximately 200 kilometres north of Yellowknife, NWT, consisting of 209,763 acres or 84,888 hectares. There are several gold deposits, two historical mines, and numerous gold showings being present on the property. Merc's properties are contiguous to the former 500,000+ ounce gold-producing Colomac Mine and located in a regional setting that has seen over 16 million ounces of gold production.

THE INDIN LAKE AREA

The Indin Lake area is one of the few remaining under-explored historic gold camps in Canada. Merc has identified several gold targets and recently completed its 2011 drill program consisting of 44 diamond drill holes (12,000 metres) and its 2011 prospecting program.

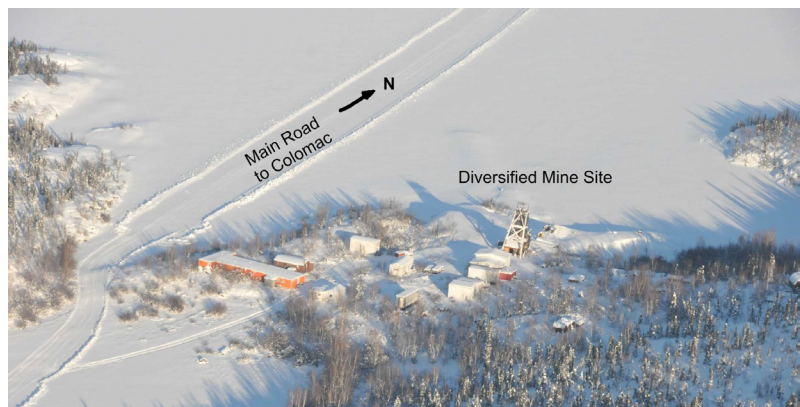
Merc is currently planning its 2012 exploration program and anticipates commencing activities in February 2012.

With a 5 year permit in place, Merc is able to conduct exploration nearly year-round. Merc is able to take advantage of government maintained ice roads in the winter and an active airstrip at the former gold producing Colomac Mine.

Merc maintains an excellent collaborative relationship with the local First Nations community by regularly consulting with the Tlicho Government regarding exploration and reclamation activities and engaging local Aboriginal businesses.



Infrastructure at the Damoti camp and the winter landscape from above.



Aerial view of the Diversified deposit, the infrastructure on site, and the ice road to the former producing Colomac Mine.

Corporate Data

AS OF NOVEMBER 18, 2011

Shares outstanding (Basic)

87.4 MILLION

Warrants outstanding

25.1 MILLION

Options outstanding

8.5 MILLION

Shares outstanding (Fully diluted)

120.9 MILLION

Fully diluted market capitalization

\$30.2 MILLION

Cash proceeds from options and warrants

\$7.1 MILLION

Indin Lake Project

LETA ARM MINERALIZED CORRIDOR

At the Indin Lake Project, Merc's primary focus is within the Leta Arm Mineralized Corridor, which lies within the Leta Arm Fault Zone ("LAFZ"), and parallel to the northern extension of the West Bay - Indin Lake Fault Zone; a major regional structure hosting the former producing Giant and Con gold mines to the south (13 million ounces of historic gold production). The LAFZ is a broad structure with a strike length in excess of 10 kilometres that transects the central portion of the Indin Lake greenstone belt, and hosts four historic gold deposits (Diversified, North Inca, Lexindin, and #3) and several gold showings.

HIGHLIGHTS FROM 2011 DIAMOND DRILLING AT LETA ARM

Drill Hole	From (metres)	To (metres)	Core Length (metres)	g/t Au
NI11-02	96.75	123.00	26.00	6.86
incl	100.30	103.75	3.45	44.34
incl	100.80	102.75	1.95	78.30
DV11-09	45.50	48.50	3.00	65.35
incl	46.50	47.50	1.00	193.75
incl	46.50	47.00	0.50	260.00
	65.80	71.00	5.20	12.90
incl	66.30	69.15	2.85	22.12
incl	68.75	69.15	0.40	138.50
NI11-04	49.60	66.50	16.90	6.08
incl	49.60	53.04	3.44	22.07
incl	50.10	50.60	0.50	103.50
DV11-02C	205.00	216.75	11.75	7.23
incl	205.00	212.40	7.40	11.38
incl	208.75	212.40	3.65	21.66
NI11-04B	51.50	88.50	37.00	2.29
incl	51.50	68.00	16.50	4.20
incl	63.00	65.00	2.00	15.72

Management and Board of Directors

JOHN MCBRIDE
Chairman of the Board

DAVID A. WILEY
President, CEO and Director

DR. MICHAEL J. BYRON
Chief Geologist and Director

THOMAS PLADSEN
Director

MARK GOODMAN
Director

North Inca Deposit

North Inca consists of several parallel north striking silicified zones within metavolcanic and metasedimentary rocks. The en-echelon nature of the veins indicates their potential to continue along strike and repeat to depth. The 2011 Phase I drill program tested the East Zone located within metasediments and the 2011 Phase II program targeted West Zone mineralization within metavolcanic rocks 150 metres west of the East Zone.

Diversified Deposit

The deposit's "Main Zone", which lies within metasedimentary rocks, has been traced for 220 metres based upon historical drilling and underground development. Merc's 2011 Phase I drilling confirmed the high grade nature of the deposit's mineralization, defined zone widths that significantly exceed those previously reported, and extended high grade mineralization to new depths. In the 2011 Phase II drill program, Merc stepped-out 120 metres to the south of the Phase I holes and successfully intersected the projected mineralized horizons. All mineralized zones continue to remain open laterally and to depth.

#3 Deposit

Located along the Leta Arm Fault Corridor 450 metres south of the Diversified deposit, the #3 deposit forms part of a strongly mineralized structure extending north from North Inca East Zone. These three metasediment-hosted gold deposits are part of the same mineralized package, as they show similar grade, mineralized widths, general morphology, and orientation.

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